



MINISTRY OF FOREIGN AFFAIRS REPUBLIC OF LATVIA



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Rural and Agricultural Advisory Systems

Best Practices and Experiences in the Eastern Partnership Riga, Latvia, April 15-16, 2015

Theories and Models of Advisory Services – Advisory and Extension



Erich Waldmeier, Delegate of International Academy of Rural Advisors









Topics

- Advisory system
- Role of Advisory Services
- Challenges for Agriculture
- How Advisory Services may give Support
- Different players are concerned with Advisory Services
- Contents, Target Groups, Methods
- Organisational Structures and Financing
- An AS is defined through the combination of I-III
- Conclusion
- Proposed tracks for adapting AS strategies by FAO
- Proposed tracks for adapting AS qualification by IALB









Advisory System

An **Advisory System** is defined by:

I. Advisory contents &

methods

(which topics, for which target

groups, what are the

demands/needs and how are

they fulfilled)

II. Advisory organization

(ownership, service providers,

influences/ control, staff

qualifications)

III. Advisory financing

(who pays and for which reasons,

based on which legal framework)









Role of Advisory Services

IALB's position to the "Role of Advisory Activities":

- ► The system of knowledge exchange and innovation "AKIS" (vocational education, training, information, advice and research) is an accompanying measure of the common (EU) or national policy to find the balance between individual success and public interest.
- ▶ Agricultural advisory services are important as an instrument for the successful implementation of the CAP (EU) or national AP because not every thing can be regulated by "hard" prescriptions and laws but has to be explained or accompanied.









Challenges for Agriculture

The necessity of change/adaption is the most constant factor!

- political priorities are changing (influences of globalization)
- economical surrounding is changing (local supply/ support system/ competition from import / export opportunities)
- greater awareness of agro ecological requirements (pollution prevention; preservation of resources; energy efficiency)
- ▶ influence of climate change is evident (new diseases/pests; water management; new varieties; new farming systems)









How Advisory Services may give Support

Besides the necessary specialized technical advisory support the farmers need support in strategic thinking and networking!

- ► farmers' concepts must respect the demands of the future; AS accompanying farmers to and during the change is more than to be a technical expert
- ▶ to take advantage of the opportunities, farmers are successful if connected within the value chain and if mainly the smallholders act collectively; AS have to be facilitators of groups and networks in order to reach the different target groups
- ➤ To face agro ecological challenges and climate change farmers have to innovate and exchange their experiences among themselves and with partners of research and industry; new approaches have to be initiated/ accompanied/ disseminated by AS









Different players are concerned with Advisory Services

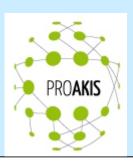
Since 2010 the GFRAS - Global Forum for Rural Advisory
 Services has the mission to provide advocacy and leadership on rural advisory services within the global development agenda



■ The FAO with its Extension and research unit provides expertise and publications about advisory issues



An European Funded Research Project PRO AKIS
will present the results in 2015 about the EU 27
different Agricultural Knowledge and Information
Systems (AKIS)











Contents, Target Groups, Methods

- the AS is not independent from other elements of the AKIS (the actually used term for Agricultural Knowledge and Innovation System)
- If the AS is targeting farmers with vocational training and good access to information and research it is not the same as working with semi subsistent farming families without agricultural background
- It makes a great difference if AS are focused on single farms
 (-> Advice) or on working with groups as well trough mass media
 (-> Extension)
- There is a difference if the private interest of the targeted single farms (-> agricultural) has priority or the group impact in a region (which is mostly of public interest -> Rural Development)







Contents, Target Groups, Methods

PRO AKIS decided the following differentiation (EU27)

Major target groups of advisory (1 – the most important, 2 – important, 3 – the less important)								Main methods of advisory work					
Large commercial farms (gross margin >48000€)	Medium commercial farms (gross margin < 48000€ and > 19200€)	Small commercial farms (gross margin < 19200€)	Semi-subsistence farms (producing slightly beyond own needs, approx. 1-5 ha)	Subsistence farms (producing mainly for own needs (< 1ha)	Part-time farmers	Agricultural producer groups	Young farmers	Female farmers	Farm-employees	Other	Individual	Group	Mass
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Organisational Structures and Financing

PRO AKIS decided the following differentiation (EU27)

		public organisations research institutes		
COUNTRY	Type of dominant advisory organisation	chamber of agriculture		
		farmer-based organisations		
		private organisations		
		NGOs		

For financing the AS functions there are almost as many different systems as countries; public/ public-private/ completely private









Organisational Structures and Financing

Another approach to systemise the was presented at the GFRAS annual conference in Berlin 2013

In this table you find 13 different models

Institutional arrangements for rural advisory services

	Financing of the service								
Provision of the service	Public sector	Private sector: Farmers	Private sector: Companies	Third sector: NGOs	Third sector: FBOs				
Public sector	Public extension	Fee-for- service extension	Private or third sector contracting extension agents from public sector						
Private sector: Companies	Publicly financed contracts or subsidies to service	Privatized extension, farmers pay fees	Information provided with sale of inputs	Extension agents from private company hired by NGOs	FBO contracting extension agent from company				
Third sector: Non- governmental organizations - NGOs	providers from private or third sector	Extension agents hired by NGO, farmers pay fees		Extension agents hired by NGO, service provided free of charge					
Third sector: Farmer-based organizations (FBOs)		Extension agents hired by FBO, farmers pay fees		NGO financing extension agents who are employed by FBO	Extension agents hired by FBO, service free to members				









An AS is defined through the combination of I-III

- In Europe the AS developed from 100% public advisory services and funding (or basic fees in Chambers of Agriculture) more and more to models where state funding was reduced.
- In some countries the advisory task was delegated from state to province/regional level with the obligation for financing themselves
- In this case it was a little step to retire completely and delegate to private advisory companies paid for delivered services.

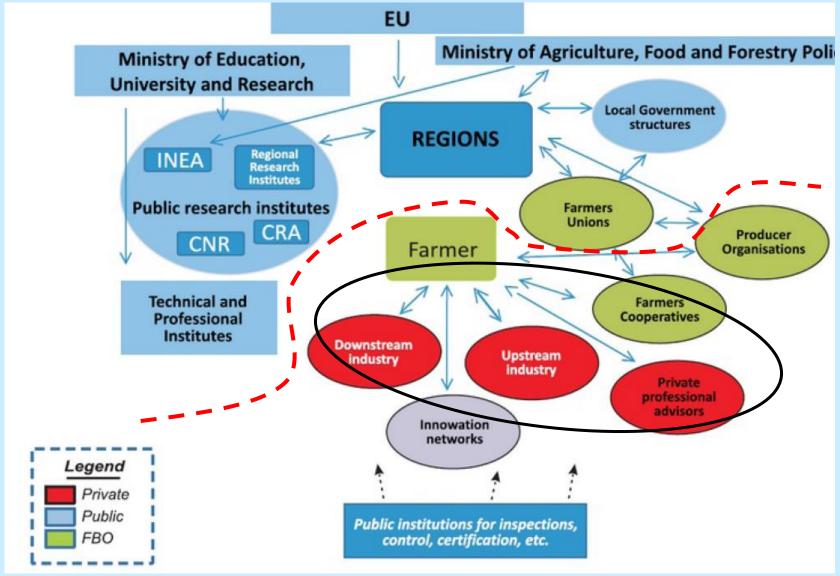
Result:

- Target group are the economically strong farms
- The focus lays on single farm advice (fragmented)
- The up-stream suppliers' position in specialised advice is important
- The distance between researchers and farmers is larger
- Topics of public interest are not implemented (no extension)
- No interest in rural development (if problems -> new actors/funding)















An AS is defined through the combination of I-III

- In some farming systems the history is quite another: Always or at once there are a lot of semi-subsistent family farms
- With a privatised advisory system you do not reach the target group; there must be an intermediary between state policy, research, value chains, credit facilities and the multitude of little farms
- Without public funding this extension or newly wished innovation brokering task cannot be provided (but that needs a policy)

Result:

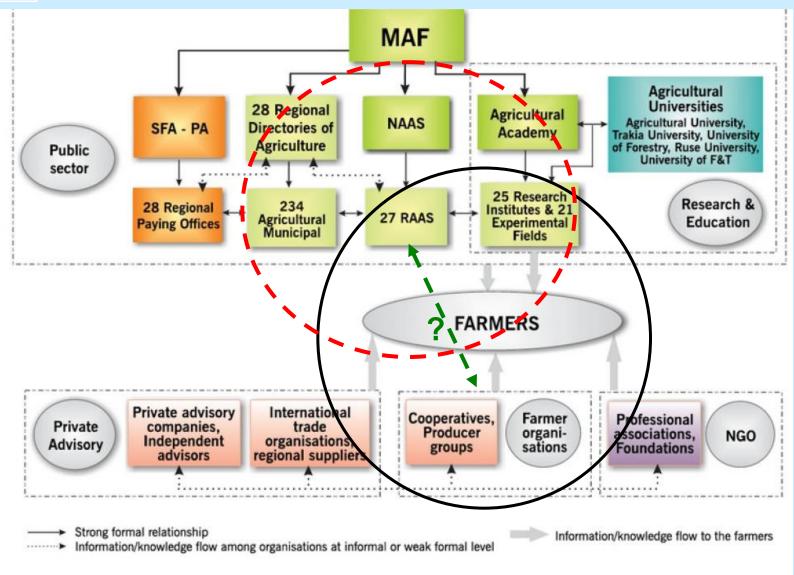
- Target group are the economically weak farms
- The focus lays on **group advice** (common action, FBO)
- The down-stream value chain can play a integrative role
- The researchers and farmers are brought together in networks
- Topics of public interest are implemented (multi-actor-groups)
- The approach is rural development in disadvantages regions



















Conclusion

- To give general recommendations is difficult. But clear is, that you need an intermediary between state agricultural and rural policy and the actors in the field (EU CAP, FAO, GFRAS, EUFRAS, IALB)
- Without public funding this extension or newly wished innovation brokering task cannot be provided
- Advisory systems need to evolve
- In the advisory system you need qualified staff with soft skills







Proposed tracks for adapting AS strategies by FAO

Dr. Magdalena Blum, Extension Systems Officer

Promoting pluralistic advisory systems

- demand orientation
- market orientation

Reinforcement of innovation systems

- Creation or strengthening the networks between actors
- Promoting the ability to innovate
- Institutional, social, financial... innovations are needed

Changes in management and ways of intervention

- Management of AS has to react on challenges and has to adapt the
 - delivered service and approaches continuously
- The institutions have to stay flexible and need to be adapted due









Proposed tracks for adapting AS qualification by IALB

CECRA qualification system



Training Modules considered relevant for the advisory work:

- My advisors' profile/ my advisory attitude/ personality development
- Communication / customer relation
- Working in and leading a team
- Rhetoric, presentation skills
- Self and time management
- Project management/ project advising
- Designing of consulting processes
- Dealing with difficult consulting situations/ change management
- Moderation and meeting management
- Marketing/ public relations
- Education and event management
- Facilitation and accompanying groups
- Essentials of mediation
- Consulting and assisting enterprises and groups in strategic questions
- Coaching Introduction









Thank you for your attention

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IALB Network's past (www.ialb.org)

1961 founded, 54 years of networking,
 54 annual conferences
 1991 start summer-seminar on advisory methods and

2003 –08 initiative for *European Interreg project R.E.N.E.*

exchange visits (24 seminars done)

2007 starting point project CECRA

2011 IALB is participating in *policy dialogue on RAS in EU*

(preparation of CAP 2014- 2020)

2011 IALB is *participating in GFRAS' activities* and

takes the initiative for a larger Network in Europe

on IALB's *initiative EUFRAS* is founded

2015 actually about 600 individual /15 institutional members









GFRAS Regional Network Members 2015 (www.g-fras.org)

